

## ESTATE PLAN DOCUMENT ANALYSIS



LEVEL FOUR

Financial

A DIVISION OF  
LEVEL FOUR GROUP, LLC

Date: \_\_\_\_\_

Estate Documents for: \_\_\_\_\_

## EXECUTOR/ EXECUTRIX

Primary

2nd

3rd

4th

## LIVING WILL INSTRUCTIONS

If condition does not improve:

**Do** use life support**Do Not** use life support

## MEDICAL POWER OF ATTORNEY

Primary

2nd

3rd

4th

## FINANCIAL POWER OF ATTORNEY

Powers Granted

Authority Begins

Authority Ceases

Primary

2nd

3rd

4th

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Notes