

EDUCATION FUNDING ANALYSIS

Prepared For: _____

Date: _____

EDUCATION GOALS

DEDICATED FUNDS

SAVINGS STRATEGY

Current Savings	\$
Annual Additions to Savings	\$
Annual Cashflow Need	\$

FUNDING ANALYSIS

Anticipated Total Cost	\$
Projected Accumulation of Savings	\$
Surplus/ Shortfall	\$

OPTIONS FOR MEETING YOUR FUNDING NEEDS

Periodic Additions	
Lump Sum Additions	
Modify Costs	

RECOMMENDATIONS