

PRIVATE CLIENT SERVICES FOR ATHLETES. ENTERTAINERS. FAMILIES.

We bring together a team of specialists focused on the sports and entertainment industry who are dedicated to providing you the highest level of service, no matter where your career is headed.

CHANGING THE GAME

No matter what industry you're a part of, you're blessed with tremendous financial opportunities, but you also face unique and specific financial challenges.

Careers in sports and entertainment can be immensely profitable, but they can also be short-lived. You need to seize the opportunities you have in present-day, and make smart decisions that will help you manage and enjoy your wealth throughout your lifetime.

TAILORED TO YOUR NEEDS

Whether you're starting your professional career or are a seasoned veteran, we believe managing wealth is about more than just investing money. Our goal is to create financial plans that build a solid foundation so you can pursue your dreams while building and preserving your legacy.

HOW WE HELP

We will help you clarify and prioritize your financial goals.

We will quantify where you are now, define where you want to be and when. Then, based on our knowledge and experience, make recommendations and a plan to help you get there.

WE UNDERSTAND THAT IT'S MORE THAN JUST ABOUT YOU.

You deserve a financial advisory team who knows the industry and how your money flows from your work to your wallet.

As your advocate and a fiduciary, we focus on the development and implementation of customized financial strategies to help you meet your short- and long-term goals by taking into consideration **career time horizon, liquidity requirements, tax efficiency, and planning** for the unpredictable.

SPORTS & ENTERTAINMENT SERVICES

-  Private Client Services
-  Financial Planning
-  Asset Management
-  Business Services
-  Risk Management