



UNLOCKING YOUR FINANCIAL FUTURE

FEE DEFERRAL FOR PLAINTIFF'S ATTORNEYS

Deferring Contingency fees can help with unpredictable cash flow, retaining key associates, and planning for a secure retirement.

KEY BENEFITS:

- Flexible Deferral Period: Defer an unlimited amount of pre-tax income for one to ninety-nine years.
- Tax-Deferred Growth: Enjoy the added benefit of tax-deferred growth on the income earned.

WHY CHOOSE FEE DEFERRAL?

- Tailored for Attorneys: Designed specifically for plaintiff's attorneys, ensuring relevance to your unique financial needs.
- Innovative Solution: Move beyond traditional methods and embrace an innovative approach to financial planning.

ADDRESSING YOUR CHALLENGES:

- Smoothing Cash Flow: Effectively navigate the unpredictability of settlements and stabilize day-to-day operations.
- Retaining Key Associates: Incentivize long-term commitment with a strategic vesting schedule, fostering a dedicated and cohesive team.
- Planning for Retirement & Wealth Transfer: Make strategic financial decisions to secure a work-optional lifestyle, and leave a legacy for future generations

SEAMLESS PROCESS:

- Hassle-Free Execution: Opening a fee-deferred account is a straightforward process.
- No Opposing Counsel Requirement: Your opposing counsel's involvement is not necessary, simplifying the implementation.



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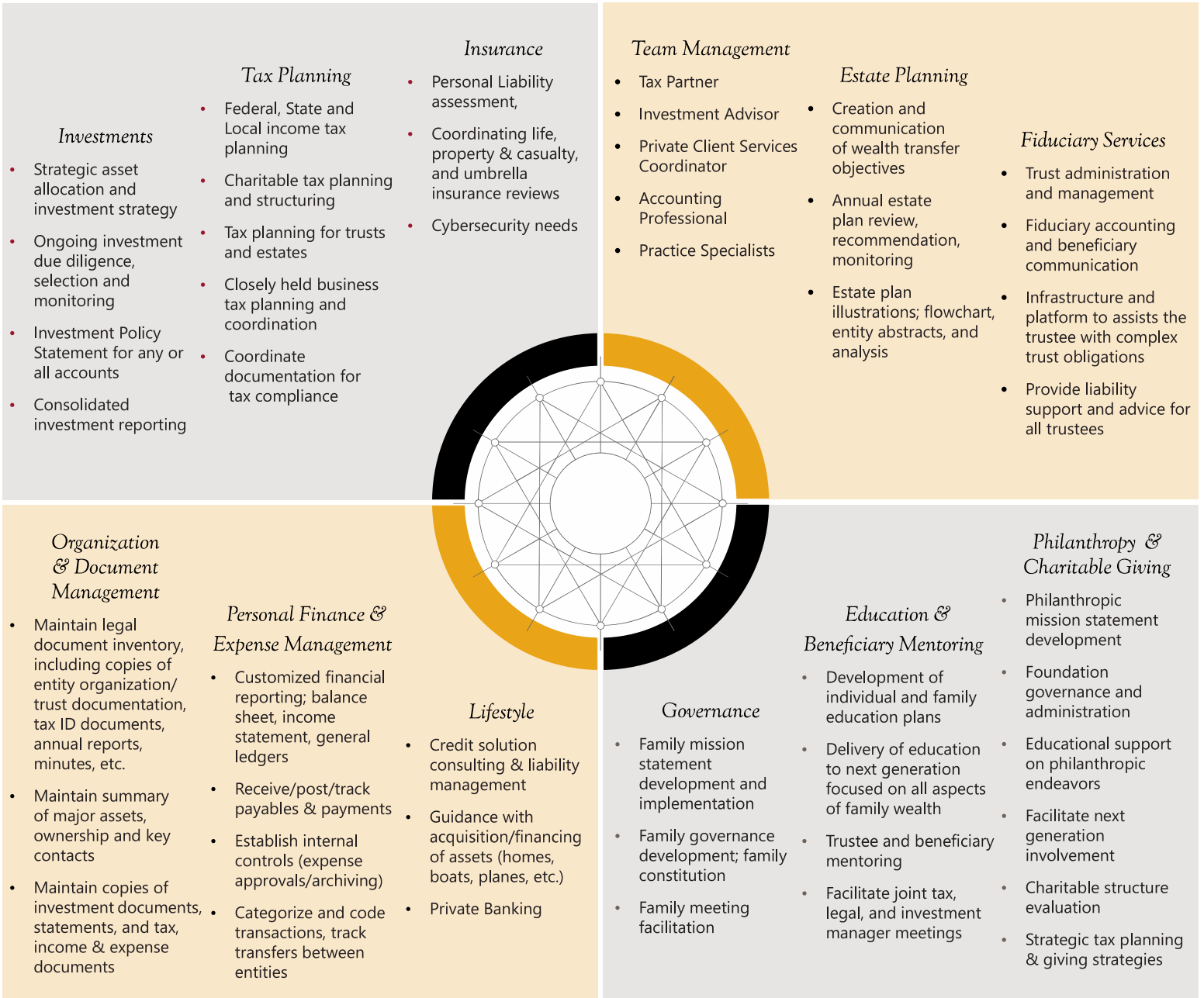
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Your Attorney
Solutions
Wealth Advisor:

Changing the Future of Financial Advice

Our comprehensive team of advisors collaborates seamlessly to execute tailored strategies in line with your vision. Among the myriad of services we offer, Attorney Fee Deferral stands out as one of the many strategies in our arsenal.



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