



**LEVEL FOUR**<sup>®</sup>  
Financial  
A DIVISION OF  
LEVEL FOUR GROUP, LLC

12400 Coit Road Suite 700  
Dallas, TX 75251  
866-834-1040 (office)  
866-763-9136 (fax)

LFF112

Form #

Branch #

Account #

FA #

### Outside Activity Client Disclosure Letter

I certify that the below noted investment and/or services are not being offered by my Financial Professional in his/her individual capacity as a registered representative of Level Four Financial LLC. or any of its affiliates. My representative did NOT solicit this investment; rather, I am making my own investment decision. No commissions or other compensation associated with this product are being paid to the representative and/or Level Four Financial, LLC or any of its affiliates.

I hereby acknowledge that neither Level Four Financial, LLC, nor any of its affiliates recommend, have reviewed or approved the product/service. Further, Level Four Financial LLC has not conducted any due diligence regarding this product/service. I am not relying on Level Four Financial, LLC or any of its affiliates to pass upon the suitability or appropriateness of said product/service.

In consideration of this, I hereby agree to release, hold harmless, and waive any rights I may have against Level Four Financial LLC and any of its officers, directors, agents, representatives and affiliates for any and all claims, demands, suits, actions, losses, liabilities, damages, expenses and costs (including attorney's fees) which may arise out of or relate to this investment/transaction.

### Product/Service Description:

	Name of Entity	Description of Services
1.		
2.		
3.		
4.		

Client Name(s) (printed)	Client Signature(s)	Date

\_\_\_\_\_  
Representative Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Branch Manager Signature

\_\_\_\_\_  
Date

LFF112 06/23

Level Four Financial, LLC - Member FINRA & SIPC

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