



LEVEL FOUR[®]
Financial
A DIVISION OF
LEVEL FOUR GROUP, LLC

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Ste 700
Dallas, TX 75251
(251) 650-0840
Fax (251) 281-2007

LFF197

Form #

Branch #

Account #

FP #

Authorization to Retain Client Information

By executing this document in the space provided below, I hereby authorize my financial professional/institution to retain my non-public personal financial information in the event of an affiliation with a securities firm other than Level Four Financial, LLC ("Level Four") in the future. I understand that this consent will remain in effect unless and until revoked or modified by me and that I may revoke this consent at any time by contacting my financial professional or Level Four customer service at 888-397-7358.

This consent shall apply to all accounts listed in the space provided below. A new form must be completed each time a new account is opened. I represent that I have the authority to act on behalf of the listed accounts and this consent shall only apply to accounts bearing my name. Further, I understand that Level Four will maintain a true and correct copy of this document and I am urged to retain a copy for my files or I may, upon request, ask Level Four for a copy.

Name(s)/Account Registration(s)	Account Number(s)

Client Signature(s) (All clients must sign)

Client Signature	Client Name Printed	Date
Client Signature (if applicable)	Client Name Printed (if applicable)	Date
Client Signature (if applicable)	Client Name Printed (if applicable)	Date
Client Signature (if applicable)	Client Name Printed (if applicable)	Date

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Level Four Financial, LLC - Member FINRA & SIPC

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