

Form #

Account #

Branch #

FA #

WRITTEN CONSENT FOR ELECTRONIC DELIVERY OF DOCUMENTS

Additional Account Numbers

Electronic Notification Agreement

To receive electronic notification that documents are available to you to view online in an electronic format rather than receiving paper documents through the U.S. Mail, you must confirm your consent by reviewing and agreeing to the terms and conditions of this Agreement.

Scope of Consent

By consenting to electronic delivery, you are giving your informed consent to electronic delivery of all Account Notices, other than those you have specifically requested be delivered in paper form. "Account Notices" means all current and future account statements, trade confirmations, notices, disclosures, regulatory (binding or official) communications, and other information, documents, data and records regarding your account.

Notification of Availability of Documents

Level Four Financial will notify you by email or other electronic means when an account statement, possibly with related inserts, invoice or other documentation is available for online viewing. Related inserts may include, without limitation, marketing documentation and documentation required to be provided to you pursuant to regulatory rules, such as privacy policies or disclosure brochures and other important information regarding your account.

Accessing Documents

The electronic notification you receive will include a link or Internet address (URL) where the document(s) can be accessed, viewed, and printed. If you have difficulty viewing documents electronically, you will need to contact the firm to address any such issues. If you have provided a correct email address of record and you experience difficulty in receiving the email notification electronically, it may be necessary for you to contact your internet service provider for further assistance.

Changing Selections or Revoking Consent

You generally may revoke your consent to receive electronic notification or change your document delivery preferences at any time subject to certain conditions and limitations that may impact or delay your ability to do so. Unless revoked by you, your consent to receive electronic notification is effective until further notice by Level Four Financial. Level Four Financial reserves the right to revert any documents you have chosen to view online back to paper delivery at any time.

You may revoke your consent, change or verify your preferences, and update your email address of record by visiting the Web site page provided to you. Please note that if you revoke your election(s), this will result in document(s) being mailed to you in paper form through the U.S. Mail and you will no longer receive electronic notification when new documents are available to be viewed online.

Accounts in a Household

If you, as part of a household, have consented to electronic notification, such documents will be available online only and will no longer be included within the envelope you may receive through U.S. Mail containing any other household documents.

Email Address of Record for Accounts with Joint and/or Multiple Owners

You are able to provide an email address for each account owner at the time of new account set up or during maintenance of the account. Only one account owner's authorization is required to enroll in or initiate electronic notification.

For purposes of electronic notification, you will need to designate an email address as the "email address of record." The email address of record will be the only email address that electronic notification will be sent to when documents are available for viewing.

The email address of record must be the email address of an account owner who has authority to make transactions and act on behalf of the account. For example, you may not designate the email address of a minor, incompetent, or deceased individual as the email address of record.

Interested Parties

If you have designated one or more interested parties to receive copies of your account statements, trade confirmations, or other documents, they will continue to receive copies of such documents via U.S. Mail.

By my signature below, I hereby consent to the terms of the electronic notification program as described above.

Client Name	Signature	Date
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Email Address of Record Client 1

Client Name	Signature	Date
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Email Address of Record Client 2

Advisory services offered through Level Four Advisory Services, LLC, an SEC registered investment advisor. Insurance services offered through Level Four Insurance Agency, LLC. Level Four Advisory Services, LLC, and Level Four Insurance Agency, LLC are independent but related entities. Level Four Group, LLC is a division of CRI Capital Group, LLC, a subsidiary of CRI Advisors, LLC. "CRI" is the brand name under which Carr, Riggs & Ingram, L.L.C. ("CPA Firm") and CRI Advisors, LLC ("Advisors") and its subsidiary entities provide professional services. CPA Firm and Advisors (and its subsidiary entities) practice as an alternative practice structure in accordance with the AICPA Code of Professional Conduct and applicable law, regulations and professional standards. CPA Firm is a licensed independent CPA firm that provides attest services to its clients, and Advisors and its subsidiary entities provide tax and business consulting services to their clients. Advisors and its subsidiary entities are not licensed CPA firms.