

LFAS150 - SUPP

Form #

Branch #

Account #

FA #

RETIREMENT PLAN SERVICES AGREEMENT SUPPLEMENT

Directions: The form is completed to supplement the LF150 for the named retirement planning client as reflected on LF150. _____ (Plan) It is intended to identify specific account numbers covered under the LF150 for the named retirement planning client which may have been assigned by the plan custodian subsequent to account opening.

Discretionary Management Service

Discretionary Management Services LFAS will provide Client with continuous and ongoing supervision over the Plan assets designated below. LFAS will actively monitor and manage the designated Plan assets in accordance with the Plan's investment policy statement and any restrictions set forth in this Addendum I, as may be amended from time to time.

Client hereby instructs LFAS to provide Discretionary Management Services to the assets listed below:

Name of Custodian	Account Number
_____	_____
_____	_____
_____	_____
_____	_____

The Discretionary Management Services provided under the Agreement will not include any accounts or assets which are not specifically identified by Client above.

Notwithstanding the foregoing, Client imposes the following reasonable restrictions, special instructions and limitations, regarding the investments and management of the Plan are noted as follows:

Client must provide advance, written notice of any changes to the foregoing restrictions, instructions, and limitations which will be implemented as soon as practicable following receipt of such notice by LFAS. LFAS shall not be liable for any losses, costs or fees incurred with respect to transactions entered into pursuant to previously established guidelines prior to receipt of such notice.

Plan Sponsor

_____	_____	_____	_____
Authorized Signatory	Title	Signature	Date

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