



LEVEL FOUR

Advisory Services

A DIVISION OF
LEVEL FOUR GROUP, LLC

LFAS313

Form #

Branch #

Account #

FA #

Third Party Standing LOA - Custody Attestation

The information provided on this form is to verify that the third-party recipient is not a related party of the investment advisor or located at the same address as the investment advisor. Each time a new standing letter of authorization is created for a third party, this form must be completed and submitted to newaccounts@levelfourfinancial.com.

Account Information:	
Account Number :	_____
Account Owner Name(s):	_____
Name of Third-party Recipient:	_____

I attest that the third-party recipient on my client account is not a related party to the investment advisor or the staff and that the third party is not located at the same address as the investment advisor or their staff.

_____	_____	_____
Advisor Name	Advisor Signature	Date
_____	_____	_____
Advisor Name	Advisor Signature	Date
_____	_____	_____
Advisor Name	Advisor Signature	Date